



# Automatic Payment Checklist

Use this checklist to help keep track of direct deposits and automatic payments set up from your previous financial institution that you will be transferring to your new Freedom account\*.

### Direct deposits to your account:

- Employer
- Retirement/Pension
- Social Security

### Automatic payments from your account:

Credit Card (name) _____	Acct #: _____	Amount: _____
Mortgage/Rent (name) _____	Acct #: _____	Amount: _____
Auto Loan/Leas (name) _____	Acct #: _____	Amount: _____
Insurance (name) _____	Acct #: _____	Amount: _____
Cable (name) _____	Acct #: _____	Amount: _____
Cell Phone (name) _____	Acct #: _____	Amount: _____
Electric (name) _____	Acct #: _____	Amount: _____
Gas/Oil (name) _____	Acct #: _____	Amount: _____
<input type="checkbox"/> Other Loans (name) _____	Acct #: _____	Amount: _____
Other (name) _____	Acct #: _____	Amount: _____
Other (name) _____	Acct #: _____	Amount: _____
Other (name) _____	Acct #: _____	Amount: _____
Other (name) _____	Acct #: _____	Amount: _____
Other (name) _____	Acct #: _____	Amount: _____

\* If you like automatic payments, be sure to sign up for Freedom Credit Union's free online bill payment system. Instead of setting up the authorization for withdrawing funds from your account through the company you are paying, you retain the control of who you pay.

